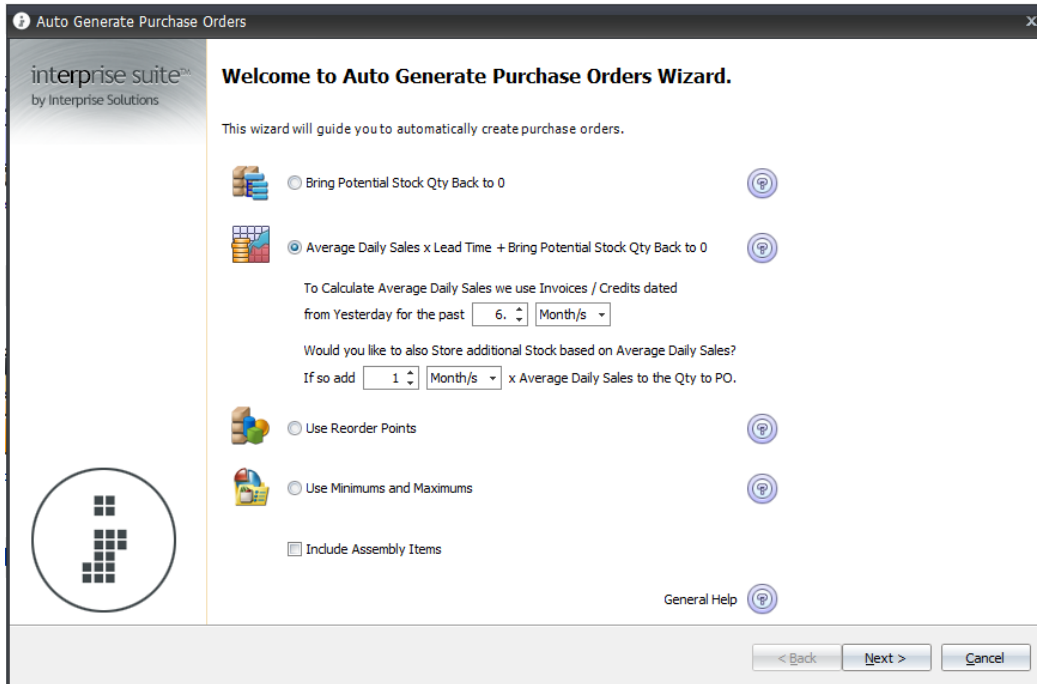




Auto Generate Purchase Order Routine Improvements



We wanted to simplify the above routine. The help buttons give you the calculation to confirm what you are getting. We will define them below:

Bring Potential Stock Qty Back to 0

Potential Stock Qty = In Stock – On Sales Order + On Purchase Order. If this is negative then we need to order stock to fulfil our sales orders.

Average Daily Sales x Lead Time + Bring Potential Stock Qty Back to 0

If it takes 7 days to get stock and you sell 10 a day then you would need 70 on top of potential stock qty to not run out before reordering again.

The Average daily sales for an item can be based on XX Days or Months.

Use Reorder Levels

Any item below (not =) the Reorder level, the Qty to PO will bring Potential up to the Reorder level.

Use Minimums and Maximums

Any item below (not =) the Min level, the Qty to PO will bring Potential up to the item Max level.

General Help

The Qty to PO will be converted to the Supplier UM if different from the base qty UM. If you need 90 and the Supplier UM was boxes of 50 then it would say 2 x boxes 50 to PO. This is 100 but the Supplier UM overrides the exact qty we require. We also have the option for a Supplier Usual PO qty. EG if the Usual PO Qty was 2 boxes 50 then if we needed 40 it would say PO a qty of 2 boxes 50 so 100 not just 1 box 50. We may get a special discount or minimum order qty so why we want to specify this.